

**Ben Rutt, Ph.D.**  
1414 Key Highway, Sobo Suites (3<sup>rd</sup> Floor)  
Baltimore, MD 21230  
(410) 995-8219

**CLIENT INTAKE FORM**

Date \_\_\_\_\_ Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_ Age \_\_\_\_\_

Name \_\_\_\_\_  
First Middle Last

Address \_\_\_\_\_

Phone \_\_\_\_\_ Do I have permission to leave a message?  Yes  No

E-mail \_\_\_\_\_ Do I have permission to e-mail you?  Yes  No

Race:  White  Black  Hispanic  Asian  Other

Ethnicity:  Puerto Rican  Mexican  Cuban  Not of Hispanic Origin Other: \_\_\_\_\_

Highest Grade Completed: \_\_\_\_\_ Hours worked per week: \_\_\_\_\_

Employment Status:  Full-time  Part-time  Homemaker  Unemployed  Retired/Disabled

Source of Income:  Wages/Salary  Retirement/Pension  Public Assistance  Self-Employment

Living Arrangements:  Independent Living  Dependent Living  Homeless

Number of Children: \_\_\_\_\_ Currently Pregnant: Yes/No

Do you use Alcohol? Yes/No How many drinks per week? \_\_\_\_\_

Tobacco Use Past 30 Days: Yes/No Use of illegal drugs past 30 days: Yes/No

Have you ever been arrested? Yes/No # of Arrests: \_\_\_\_\_ Reason for Arrest(s): \_\_\_\_\_

**Primary Insurance Plan (Please Circle One):** Carefirst BCBS Magellan Other

Primary Policy Holder: \_\_\_\_\_ Policy #: \_\_\_\_\_ Group #: \_\_\_\_\_

Policy Holder Relationship (Circle One): Self Spouse Other: \_\_\_\_\_ Co-payment amt: \_\_\_\_\_

Deductible: \_\_\_\_\_

Secondary Insurance: \_\_\_\_\_ Policy #: \_\_\_\_\_ Group #: \_\_\_\_\_

I hereby assign all medical benefits to which I am entitled to Ben Rutt, Ph.D. for services rendered by Dr. Rutt. This will remain in effect until revoked by me in writing. A photocopy of this assignee is to be considered as valid as the original. I hereby authorize said assignee to release all information necessary to secure payment. I hereby assume all financial responsibility for all charges whether or not paid by said insurance. I further understand that all balances are due to be paid within 30 days of receipt of statement. I agree to pay 1.5% per month's interest (18% per year) on all accounts unpaid after 30 days. I also acknowledge that this office is HIPPA compliant and that all efforts will be made to ensure my privacy, and that all records and copies of HIPPA privacy practices have been made available to me.

\_\_\_\_\_  
Patient Signature (or Legal Guardian)

\_\_\_\_\_  
Date

**EMERGENCY CONTACT**

Name \_\_\_\_\_

Relationship to You \_\_\_\_\_ Phone Number \_\_\_\_\_

**REFERRAL SOURCE**

How did you hear about my practice? \_\_\_\_\_

**REASONS FOR SEEKING SERVICES:** \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**MEDICAL HISTORY**

Do you have any medical issues that are important for me to know? \_\_\_\_\_

\_\_\_\_\_

**Please note:** I believe communicating with your current health care providers is important for coordination of care. However, I will not contact your current medical providers without obtaining your consent, nor will I do so before discussing this issue with you ahead of time.

Do you have a Primary Care Physician? Yes/No If Yes, please complete below

Primary Care Physician Name: \_\_\_\_\_

Primary Care Physician Practice Name: \_\_\_\_\_

Primary Care Physician Practice Address: \_\_\_\_\_

Primary Care Physician Phone Number: \_\_\_\_\_ Fax Number: \_\_\_\_\_

Do you have a Psychiatrist? Yes/No If Yes, please complete below

Psychiatrist Name: \_\_\_\_\_

Psychiatrist Practice Name: \_\_\_\_\_

Psychiatrist Practice Address: \_\_\_\_\_

Psychiatrist Phone Number: \_\_\_\_\_ Fax Number: \_\_\_\_\_

**MENTAL HEALTH HISTORY**

Prior Mental Health Diagnoses/Treatment: \_\_\_\_\_  
\_\_\_\_\_

Have you ever been hospitalized for a mental health condition or as the result of a safety concern?  Yes  No

*If yes, please provide year, location, and reason for hospitalization:* \_\_\_\_\_  
\_\_\_\_\_

Are you currently in therapy?  Yes  No If yes, with: \_\_\_\_\_

Has consultation/change in Treatment/additional therapy been discussed with current therapist?  Yes  No

What are your goals for therapy? (If unsure, please know that we will discuss treatment goals further at our initial appointments.)  
\_\_\_\_\_  
\_\_\_\_\_

What stressors (if not already stated) are you experiencing currently (e.g., relational, financial, medical, occupational, legal, etc.)  
\_\_\_\_\_  
\_\_\_\_\_

Is there anything else you would like me to know?  
\_\_\_\_\_  
\_\_\_\_\_

Please estimate the severity of your problems:

mildly upsetting  moderately severe  severe  very severe  incapacitating

Please list your typical strategies for reducing stress: \_\_\_\_\_  
\_\_\_\_\_

Finally, please list your greatest strengths: \_\_\_\_\_  
\_\_\_\_\_

Dr. Rutt occasionally sends out information to his clients about clinical topics of interest, upcoming seminars, new services, etc. If you would like to receive this correspondence, please sign below. Also, if at any time you wish to stop receiving this information, just contact Dr. Rutt by letter, email, or phone. Thank you.

Client Signature: \_\_\_\_\_

**THIS IS A BINDING CONTRACT. PLEASE READ BEFORE SIGNING**

**ABILITY TO PAY FORM**

**Client Name:** \_\_\_\_\_

Fee charged for service:

Initial Assessment / CPT 90791 = \$225

Therapy 30 min. session / CPT 90832 = \$120

Therapy 45 min. session / CPT 90834/90853/90847 = \$173

Therapy 60 min. session / CPT 90837 = \$225

Fee charged for Court Appearance = \$265.00 per hour

Report Preparation Fee = \$165.00 per hour

Returned Check Fee = \$35.00

Late cancellation fee / no show fee = \$173 per hour or hourly in-network rate

I, \_\_\_\_\_, authorize Ben Rutt, Ph.D. or designated third party billing agency, holder of my medical information about me to release to my insurance company and it's agents any information needed to determine these benefits or the benefits payable to related services. Please note: Co-pay/co-insurance is subject to change at any time. For further co-pay/co-insurance information please contact your insurance company. I understand my signature below requests that payment be made and authorizes release of medical information necessary to pay the claim.

I, \_\_\_\_\_, understand that it is my responsibility to pay for all services rendered at the time each service is provided unless otherwise agreed. **I also understand that a 24-hour cancellation notification is necessary for canceling or rescheduling an appointment. If a 24-hour notification is not given, I understand that I am required to pay the late cancellation / no show fee for my missed appointment.** I also understand that if I am seeking reimbursement for services through my insurance company that insurance companies do not reimburse for this type of fee. That fee will be charged to the following credit card:

Type of Card: VISA or MasterCard

Name on Card (must be responsible party's name): \_\_\_\_\_

Credit Card Number: \_\_\_\_\_ Exp. Date: \_\_\_\_\_

Security Code (3 digit number on back): \_\_\_\_\_ Billing Zip Code: \_\_\_\_\_

Card Holder Signature: \_\_\_\_\_

\_\_\_\_\_  
Client Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Date